

**UNIVERSITY OF NORTH TEXAS
HEALTH SCIENCE CENTER AT FORT WORTH**

Investments as of: August 31, 2008

INVESTMENT TYPE	<u>BOOK VALUE</u>	<u>MARKET VALUE</u>	<u>UNREALIZED GAIN/LOSS</u>	<u>UNREALIZED % GAIN/LOSS</u>	<u>CURRENT MONTHLY INTEREST</u>	<u>CURRENT YIELD TO MATURITY</u>
TEXPOOL	54,052,155.12	54,052,155.12	*	*	100,401.59	2.29%
TexTreasurySafekeepingTrust	25,000,000.00	26,944,825.53	1,944,825.53	7.78%	93,559.85	4.41%
GRAND TOTALS	<u>79,052,155.12</u>	<u>80,996,980.65</u>	<u>*</u>	<u>*</u>	<u>193,961.44</u>	<u>2.98%</u>

* Unrealized gain/loss not applicable to TexPool

**UNIVERSITY OF NORTH TEXAS
HEALTH SCIENCE CENTER AT FORT WORTH
INVESTMENT COMPARISON OF MARKET VALUE**
For the periods ended July 31, 2008 and August 31, 2008

INVESTMENT TYPE	7/31/2008		7/31/2008	8/31/2008		8/31/2008	MARKET VALUE CHANGE
	<u>BOOK VALUE</u>	<u>MARKET VALUE</u>	<u>UNREALIZED GAIN/LOSS</u>	<u>BOOK VALUE</u>	<u>MARKET VALUE</u>	<u>UNREALIZED GAIN/LOSS</u>	
TEXPOOL	51,256,753.53	51,256,753.53	*	54,052,155.12	54,052,155.12	*	*
TexTreasurySafekeepingTrust	25,000,000.00	27,460,497.17	2,460,497.17	25,000,000.00	26,944,825.53	1,944,825.53	(515,671.64)
GRAND TOTALS	76,256,753.53	78,717,250.70	2,460,497.17	79,052,155.12	80,996,980.65	1,944,825.53	(515,671.64)

* Unrealized gain/loss not applicable to TexPool

**UNIVERSITY OF NORTH TEXAS
HEALTH SCIENCE CENTER AT FORT WORTH
SCHEDULE OF MATURITIES AND NEEDS**

As of: August 31, 2008

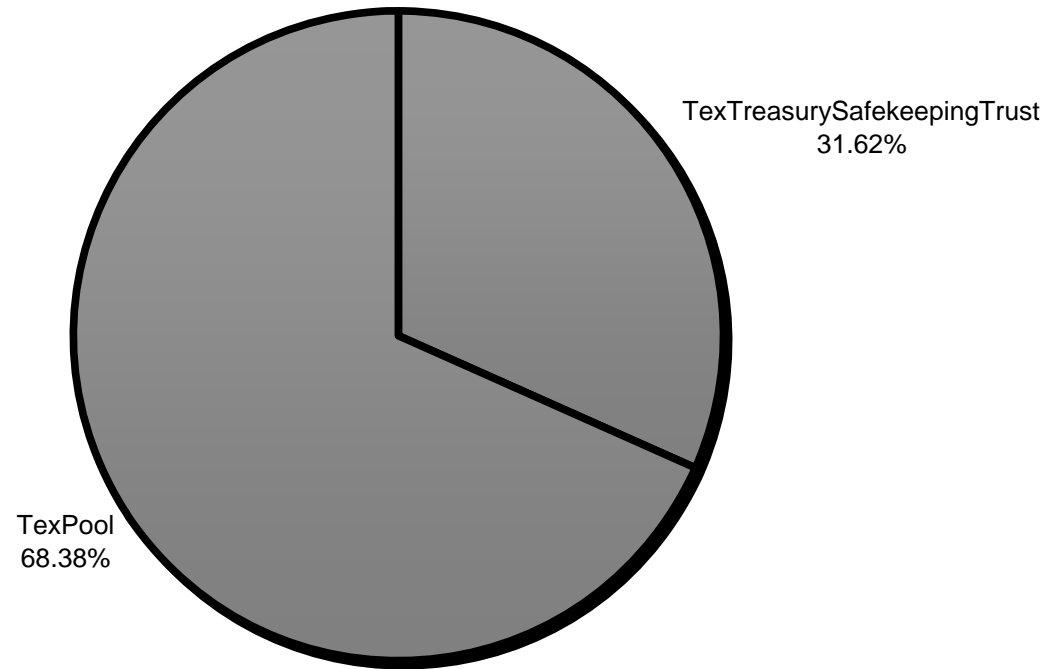
Fiscal Year	Quarter	Construction Projects	Bond Payments *	Total Needs
2008	1			-
	2		-	-
	3			-
	4		-	-
2009	1	5,000,000	970,144	5,970,144
	2	3,000,000		3,000,000
	3	2,000,000	3,560,144	5,560,144
	4	2,000,000		2,000,000
2010-2022		4,136,000	49,687,225	53,823,225
Total	**	16,136,000	54,217,513	70,353,513

	<u>% of Total Pool</u>	
TexTreasurySafekeeping	31.62%	25,000,000
TexPool	68.38%	54,052,155
Total	100.00%	79,052,155

* Principal and Interest Payments

**Construction Projects are anticipated new building

**UNIVERSITY OF NORTH TEXAS HEALTH SCIENCE CENTER AT FORT WORTH
Investment Portfolio
As of August 31, 2008**



**UNIVERSITY OF NORTH TEXAS
HEALTH SCIENCE CENTER AT FORT WORTH
Average Daily Balance and Yield on
Total Investments**

For the period September 2007 through August 2008

Month	Average Daily Investment	Total Accrued Yield	Annual Yield Rate on Total Investments
September, 2007	71,515,758.06	281,548.38	4.79%
October, 2007	69,783,214.79	280,968.91	4.74%
November, 2007	70,712,286.97	268,600.28	4.62%
December, 2007	69,135,215.21	264,331.45	4.50%
January, 2008	72,512,615.55	264,822.61	4.30%
February, 2008	70,977,947.69	213,969.19	3.79%
March, 2008	71,480,563.93	211,931.09	3.49%
April, 2008	69,838,161.64	182,758.76	3.18%
May, 2008	72,018,708.33	184,796.31	3.02%
June, 2008	75,289,381.23	185,087.60	2.99%
July, 2008	74,932,134.35	188,833.00	2.97%
August, 2008	76,672,437.55	193,961.44	2.98%

UNT HEALTH SCIENCE CENTER

U.S. T-Notes vs. UNTHSC

As of: August 31, 2008

	<u>U.S. T-Note Yield</u>	<u>UNTHSC Investments</u>
Sep-07	4.00%	4.79%
Oct-07	3.72%	4.74%
Nov-07	3.16%	4.62%
Dec-07	3.29%	4.50%
Jan-08	2.24%	4.30%
Feb-08	2.05%	3.79%
Mar-08	1.76%	3.49%
Apr-08	2.23%	3.18%
May-08	2.64%	3.02%
Jun-08	2.92%	2.99%
Jul-08	2.82%	2.97%
Aug-08	2.38%	2.98%

**UNIVERSITY OF NORTH TEXAS HEALTH SCIENCE CENTER AT FORT WORTH
Comparison of UNTHSC's Investment Portfolio with U. S. Treasury Note Yield**

