

**UNIVERSITY OF NORTH TEXAS
HEALTH SCIENCE CENTER AT FORT WORTH**

Investments as of: March 31, 2008

INVESTMENT TYPE	<u>BOOK VALUE</u>	<u>MARKET VALUE</u>	<u>UNREALIZED GAIN/LOSS</u>	<u>UNREALIZED % GAIN/LOSS</u>	<u>CURRENT MONTHLY INTEREST</u>	<u>CURRENT YIELD TO MATURITY</u>
TEXPOOL	47,716,488.14	47,716,488.14	*	*	117,343.11	2.97%
TexTreasurySafekeepingTrust	25,000,000.00	28,251,533.61	3,251,533.61	13.01%	94,587.98	4.45%
GRAND TOTALS	<u>72,716,488.14</u>	<u>75,968,021.75</u>	<u>*</u>	<u>*</u>	<u>211,931.09</u>	<u>3.49%</u>

* Unrealized gain/loss not applicable to TexPool

**UNIVERSITY OF NORTH TEXAS
HEALTH SCIENCE CENTER AT FORT WORTH
INVESTMENT COMPARISON OF MARKET VALUE
For the periods ended February 29, 2008 and March 31, 2008**

INVESTMENT TYPE	2/29/2008		2/29/2008	3/31/2008		3/31/2008	MARKET VALUE CHANGE
	<u>BOOK VALUE</u>	<u>MARKET VALUE</u>	<u>UNREALIZED GAIN/LOSS</u>	<u>BOOK VALUE</u>	<u>MARKET VALUE</u>	<u>UNREALIZED GAIN/LOSS</u>	
TEXPOOL	48,314,966.40	48,314,966.40	*	47,716,488.14	47,716,488.14	*	*
TexTreasurySafekeepingTrust	25,000,000.00	28,371,872.17	3,371,872.17	25,000,000.00	28,251,533.61	3,251,533.61	(120,338.56)
GRAND TOTALS	73,314,966.40	76,686,838.57	3,371,872.17	72,716,488.14	75,968,021.75	3,251,533.61	(120,338.56)

* Unrealized gain/loss not applicable to TexPool

**UNIVERSITY OF NORTH TEXAS
HEALTH SCIENCE CENTER AT FORT WORTH
SCHEDULE OF MATURITIES AND NEEDS**

As of: **March 31, 2008**

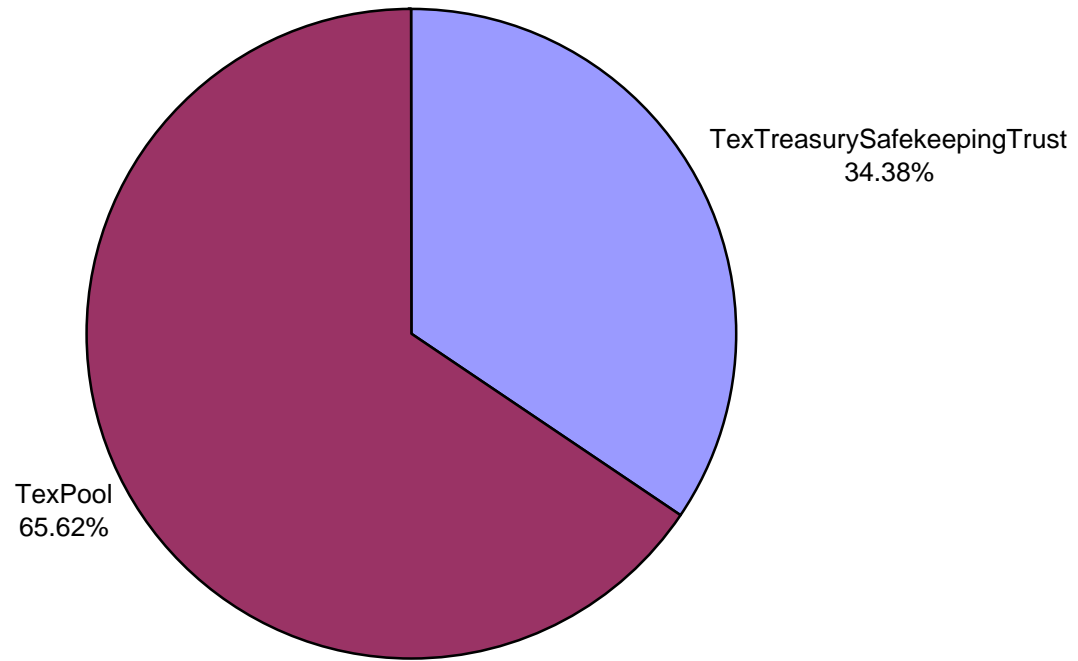
Fiscal Year	Quarter	Construction Projects	Bond Payments *	Total Needs
2008	1			-
	2		-	-
	3	1,500,000	3,508,494	5,008,494
	4	3,000,000	-	3,000,000
2009	1	5,000,000	970,144	5,970,144
	2	3,000,000		3,000,000
	3	2,000,000	3,560,144	5,560,144
	4	2,000,000		2,000,000
2010-2022		4,136,000	49,687,225	53,823,225
Total		** 20,636,000	57,726,007	78,362,007

	<u>% of Total Pool</u>	
TexTreasurySafekeeping	34.38%	25,000,000
TexPool	65.62%	47,716,488
Total	100.00%	72,716,488

* Principal and Interest Payments

**Construction Projects are anticipated new building

UNIVERSITY OF NORTH TEXAS HEALTH SCIENCE CENTER AT FORT WORTH
Investment Portfolio
As of March 31, 2008



UNIVERSITY OF NORTH TEXAS
HEALTH SCIENCE CENTER AT FORT WORTH
Average Daily Balance and Yield on
Total Investments

For the period April 2007 through March 2008

Month	Average Daily Investment	Total Accrued Yield	Annual Yield Rate on Total Investments
April, 2007	60,386,665.62	241,581.58	4.87%
May, 2007	64,431,834.96	264,282.39	4.83%
June, 2007	65,546,431.49	262,520.67	4.87%
July, 2007	68,635,365.84	283,750.01	4.87%
August, 2007	70,356,261.59	290,291.11	4.86%
September, 2007	71,515,758.06	281,548.38	4.79%
October, 2007	69,783,214.79	280,968.91	4.74%
November, 2007	70,712,286.97	268,600.28	4.62%
December, 2007	69,135,215.21	264,331.45	4.50%
January, 2008	72,512,615.55	264,822.61	4.30%
February, 2008	70,977,947.69	213,969.19	3.79%
March, 2008	71,480,563.93	211,931.09	3.49%

UNT HEALTH SCIENCE CENTER

U.S. T-Notes vs. UNTHSC

As of: March 31, 2008

	U.S. T-Note Yield	UNTHSC Investments
Apr-07	4.61%	4.87%
May-07	4.89%	4.83%
Jun-07	4.91%	4.87%
Jul-07	4.74%	4.87%
Aug-07	4.12%	4.86%
Sep-07	4.00%	4.79%
Oct-07	3.72%	4.74%
Nov-07	3.16%	4.62%
Dec-07	3.29%	4.50%
Jan-08	2.24%	4.30%
Feb-08	2.05%	3.79%
Mar-08	1.76%	3.49%

UNIVERSITY OF NORTH TEXAS HEALTH SCIENCE CENTER AT FORT WORTH
Comparison of UNTHSC's Investment Portfolio with U. S. Treasury Note Yield

