

**UNIVERSITY OF NORTH TEXAS
HEALTH SCIENCE CENTER AT FORT WORTH**
Investments as of: September 30, 2008

INVESTMENT TYPE	<u>BOOK VALUE</u>	<u>MARKET VALUE</u>	<u>UNREALIZED GAIN/LOSS</u>	<u>UNREALIZED % GAIN/LOSS</u>	<u>CURRENT MONTHLY INTEREST</u>	<u>CURRENT YIELD TO MATURITY</u>
TEXPOOL	50,226,638.74	50,226,638.74	*	*	99,483.62	2.41%
TexTreasurySafekeepingTrust	25,000,000.00	25,128,733.21	128,733.21	0.51%	90,541.79	4.41%
GRAND TOTALS	<u>75,226,638.74</u>	<u>75,355,371.95</u>	<u>*</u>	<u>*</u>	<u>190,025.41</u>	<u>3.07%</u>

* Unrealized gain/loss not applicable to TexPool

**UNIVERSITY OF NORTH TEXAS
HEALTH SCIENCE CENTER AT FORT WORTH
INVESTMENT COMPARISON OF MARKET VALUE
For the periods ended August 31, 2008 and September 30, 2008**

INVESTMENT TYPE	8/31/2008	8/31/2008	8/31/2008	9/30/2008	9/30/2008	9/30/2008	MARKET
	<u>BOOK VALUE</u>	<u>MARKET VALUE</u>	<u>UNREALIZED GAIN/LOSS</u>	<u>BOOK VALUE</u>	<u>MARKET VALUE</u>	<u>UNREALIZED GAIN/LOSS</u>	<u>VALUE CHANGE</u>
TEXPOOL	54,052,155.12	54,052,155.12	*	50,226,638.74	50,226,638.74	*	*
TexTreasurySafekeepingTrust	25,000,000.00	26,944,825.53	1,944,825.53	25,000,000.00	25,128,733.21	128,733.21	(1,816,092.32)
GRAND TOTALS	79,052,155.12	80,996,980.65	1,944,825.53	75,226,638.74	75,355,371.95	128,733.21	(1,816,092.32)

* Unrealized gain/loss not applicable to TexPool

**UNIVERSITY OF NORTH TEXAS
HEALTH SCIENCE CENTER AT FORT WORTH
SCHEDULE OF MATURITIES AND NEEDS**

As of: **September 30, 2008**

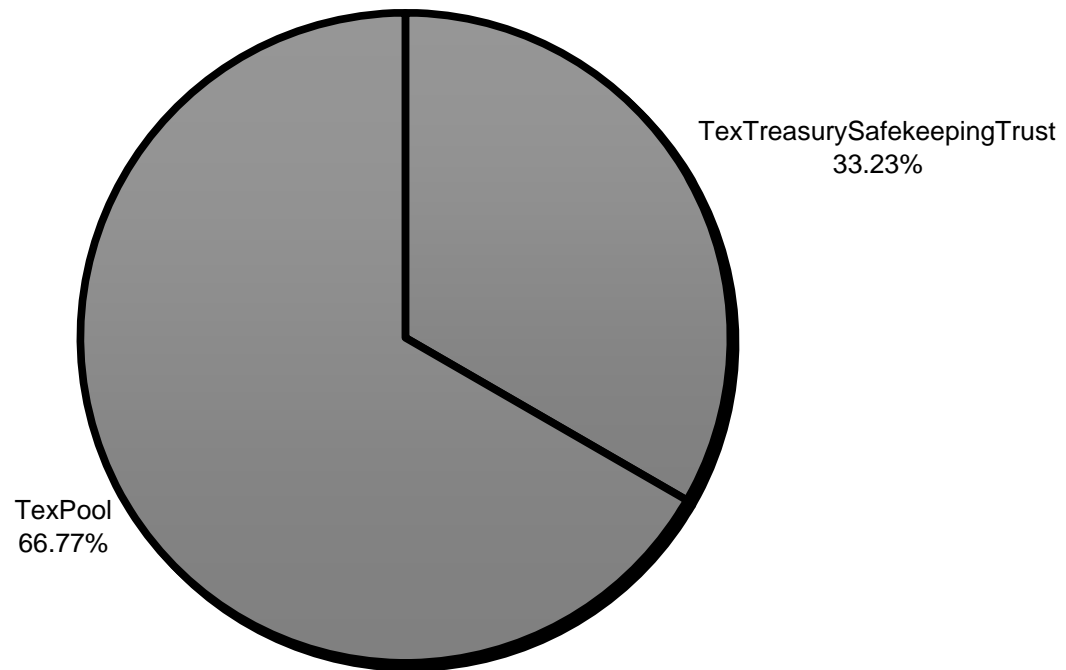
Fiscal Year	Quarter	Construction Projects	Bond Payments *	Total Needs
2009	1	1,000,000	970,144	1,970,144
	2	5,000,000		5,000,000
	3	8,405,000	3,560,144	11,965,144
	4	8,405,000		8,405,000
2010-2022		650,000	49,687,225	50,337,225
Total	**	23,460,000	54,217,513	77,677,513

	<u>% of Total Pool</u>	
TexTreasurySafekeeping	33.23%	25,000,000
TexPool	66.77%	50,226,639
Total	100.00%	75,226,639

* Principal and Interest Payments

**Construction Projects are anticipated new building

UNIVERSITY OF NORTH TEXAS HEALTH SCIENCE CENTER AT FORT WORTH
Investment Portfolio
As of September 30, 2008



**UNIVERSITY OF NORTH TEXAS
HEALTH SCIENCE CENTER AT FORT WORTH
Average Daily Balance and Yield on
Total Investments**

For the period October 2007 through September 2008

Month	Average Daily Investment	Total Accrued Yield	Annual Yield Rate on Total Investments
October, 2007	69,783,214.79	280,968.91	4.74%
November, 2007	70,712,286.97	268,600.28	4.62%
December, 2007	69,135,215.21	264,331.45	4.50%
January, 2008	72,512,615.55	264,822.61	4.30%
February, 2008	70,977,947.69	213,969.19	3.79%
March, 2008	71,480,563.93	211,931.09	3.49%
April, 2008	69,838,161.64	182,758.76	3.18%
May, 2008	72,018,708.33	184,796.31	3.02%
June, 2008	75,289,381.23	185,087.60	2.99%
July, 2008	74,932,134.35	188,833.00	2.97%
August, 2008	76,672,437.55	193,961.44	2.98%
September, 2008	75,308,471.24	190,025.41	3.07%

UNT HEALTH SCIENCE CENTER

U.S. T-Notes vs. UNTHSC

As of: September 30, 2008

	<u>U.S. T-Note Yield</u>	<u>UNTHSC Investments</u>
Oct-07	3.72%	4.74%
Nov-07	3.16%	4.62%
Dec-07	3.29%	4.50%
Jan-08	2.24%	4.30%
Feb-08	2.05%	3.79%
Mar-08	1.76%	3.49%
Apr-08	2.23%	3.18%
May-08	2.64%	3.02%
Jun-08	2.92%	2.99%
Jul-08	2.82%	2.97%
Aug-08	2.38%	2.98%
Sep-08	2.12%	3.07%

**UNIVERSITY OF NORTH TEXAS HEALTH SCIENCE CENTER AT FORT WORTH
Comparison of UNTHSC's Investment Portfolio with U. S. Treasury Note Yield**

